## **Introduction to the New Monthly Operating Report** and Post Confirmation Report Forms

July 7, 2021 – 12 p.m. to 1 p.m. MDT via Zoom

Please join the United States Trustee's Office for instruction on the new Monthly Operating Report ("MOR") and Post Confirmation Report ("PCR") forms, which became effective June 21, 2021, and will be required for future MOR and PCR filings.

Topics to be discussed include:

- Why are the MOR and PCR Forms being changed?
- Key information regarding the new forms
- An overview of the information captured by the new UST Form 11-MOR
- Common questions relating to the new UST Form 11-MOR
- An overview of the information captured by the new UST Form 11-PCR
- Tips for filling out the new MOR and PCR forms
- Instructions for filing the new forms with the Court

Prior to the Presentation, it may be helpful to carefully read and understand the instructions available on the U.S. Trustee website:

## https://www.justice.gov/ust/chapter-11-operating-reports

The website includes a Guide for Opening the MOR/PCR Forms – please review that document first as it will answer most questions about downloading the forms in a manner that will preserve the "data-enabled" and "data-embedded" features of the new forms (hint: right-click, then "Save link as . . ." or "Save target as . . .")

One hour of MCLE credit is pending approval. <u>You do not need to RSVP or sign-up in advance of the discussion.</u> Instead, please email your name, bar number, and Zoom ID or phone number used to connect to <u>clerk@id.uscourts.gov</u> after the presentation to ensure proper reporting of attendance for MCLE credit. Please note that without sending this information, you will not receive MCLE credit.

Please plan to join the meeting by 11:45 a.m. to ensure that all technical issues are resolved before the meeting begins. To join the meeting, use the following link or call-in information:

https://www.zoomgov.com/j/1616163053?pwd=Wk5IZGU1OHltb1JQaTV2Q3hmaUpQQT09

Dial by your location

- +1 669 254 5252 US (San Jose)
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